

# LASERS

## LOUISIANA STATE EMPLOYEES' RETIREMENT SYSTEM

### NOTICE AND AGENDA Investment Committee Meeting October 24, 2013 1:00 p.m.

The Investment Committee will meet in the fourth floor conference room of the Retirement Systems Building, 8401 United Plaza Boulevard, Baton Rouge, LA.

**Please silence your cell phone before meeting begins**

**I. CALL TO ORDER**

**II. ROLL CALL**

**III. PUBLIC COMMENT**

**IV. REGULAR BUSINESS**

1. Approval of the minutes of the September 26, 2013, meeting of the Investment Committee (**Action Item**)

*Thomas Bickham, Chair*

**V. NEW BUSINESS**

1. **Real Asset Portfolio Reviews:**

- a. **Gresham Investment Management LLC**

*Jonathan Berland – Managing Director*

- b. **Pinnacle Asset Management L.P.**

*Jason Kellman – Managing Partner*

*Gus Catsavis, CFA – Managing Director*

2. **Stone Harbor Investment Partners (Emerging Market Debt) Portfolio Review**

*Whitney Cox – Portfolio Manager*

*Christopher C. Mitrovich – Client Relationship Manager*

3. **Monthly Performance Review**

*Bobby Beale, CFA, CAIA – Chief Financial Officer*

*Rhett Humphreys, CFA – Partner, NEPC LLC*

4. **Investment Guideline Revisions – Emerging Market Debt (Action Item)**

*Bobby Beale, CFA, CAIA – Chief Investment Officer*

*Rhett Humphreys – NEPC, LLC*

**VI. OTHER BUSINESS**

**VII. ADJOURNMENT**

**NOTE: If special accommodations are needed, please contact this office prior to meeting.**