

# LASERS

## LOUISIANA STATE EMPLOYEES' RETIREMENT SYSTEM

### NOTICE AND AGENDA Investment Committee Meeting August 22, 2013 1:00 p.m.

The Investment Committee will meet in the fourth floor conference room of the Retirement Systems Building, 8401 United Plaza Boulevard, Baton Rouge, LA.

**Please silence your cell phone before meeting begins**

**I. CALL TO ORDER**

**II. ROLL CALL**

**III. PUBLIC COMMENT**

**IV. REGULAR BUSINESS**

1. Approval of the minutes of the July 25, 2013, meeting of the Investment Committee  
**(Action Item)**

*Thomas Bickham, Chair*

**V. NEW BUSINESS**

**1. High-Yield Portfolio Reviews:**

**a) J.P. Morgan Asset Management**

*Jon J. Salstrom, CFA – Executive Director*

**b) Nomura Corporate Research & Asset Management**

*Michael J. Dugan, CFA - Executive Director*

**2. 2nd Quarter 2013 Performance Review**

*Bobby Beale, CFA, CAIA – Chief Investment Officer*

*Rhett Humphreys, CFA – Partner, NEPC*

**3. Absolute Return Risk Management Report**

*Rhett Humphreys, CFA – Partner, NEPC*

*Darren Fournier, CFA, CAIA – Director of Alternatives*

**VI. OTHER BUSINESS**

**VII. ADJOURNMENT**

**There are no managers currently on the blackout list**

**NOTE: If special accommodations are needed, please contact this office prior to meeting.**