

# LASERS

LOUISIANA STATE EMPLOYEES'  
RETIREMENT SYSTEM

**REVISED**

**NOTICE AND AGENDA**  
***Investment Committee Meeting***  
***Monday, September 27, 2010***  
***1:00 p.m.***

The Investment Committee will meet in the fourth floor conference room of the Retirement Systems Building, 8401 United Plaza Boulevard, Baton Rouge, LA.

**Please silence your cell phone before meeting begins**

**I. CALL TO ORDER**

**II. ROLL CALL**

**III. PUBLIC COMMENT** (allowed upon request before action items)

**IV. REGULAR BUSINESS**

1. Approval of the minutes of the August 26, 2010, meeting of the Investment Committee  
**(Action Item)**

*Connie Carlton, Chair*

**V. NEW BUSINESS**

1. Monthly Performance Review  
*Bobby Beale, CFA, CAIA – Chief Investment Officer*  
*Rhett Humphreys, CFA – Partner, NEPC, LLC*
2. Bridgewater Pure Alpha and Major Markets Fund  
-Discussion of distribution reinvestment **(Action Item)**  
*Bobby Beale, CFA, CAIA – Chief Investment Officer*
3. Pyramis Contract Discussion **(Action Item)**  
*Bobby Beale, CFA, CAIA – Chief Investment Officer*  
*Rhett Humphreys, CFA – Partner, NEPC, LLC*
4. BlackRock (Quellos) Portfolio Review  
*Sallie Shuping-Russell - Managing Director*  
*Craig Payne - Director*  
*Reshma Ketkar - Vice President*
5. Mesirow Financial Portfolio Review  
*Marc Sacks - Senior Managing Director*

*Thomas Galuhn - Senior Managing Director  
Michael Barrett - Managing Director*

6. Siguler Guff & Company Portfolio Review  
*George Siguler - Managing Director, Founder  
Michael Keough – Managing Director*

7. Private Equity Recommendation (**Action Item**)  
a. Siguler Guff Distressed Opportunities Fund IV  
b. Energy Spectrum Fund VI  
*Bobby Beale, CFA, CAIA – Chief Investment Officer  
Mac Owens - Investment Manager*

**VI. OTHER BUSINESS**

**VII. ADJOURNMENT**

**There are no managers currently on the blackout list**

**NOTE: If special accommodations are needed, please contact this office prior to meeting.**